

Sample Report

Portfolio Review Report

🕒 Review as on: 09 December 2025, 03:17:18 PM

Current Value

15,14,81,491

Invested Value
12.91 Crore

Total Returns
+2.24 Crore (+17.32%)

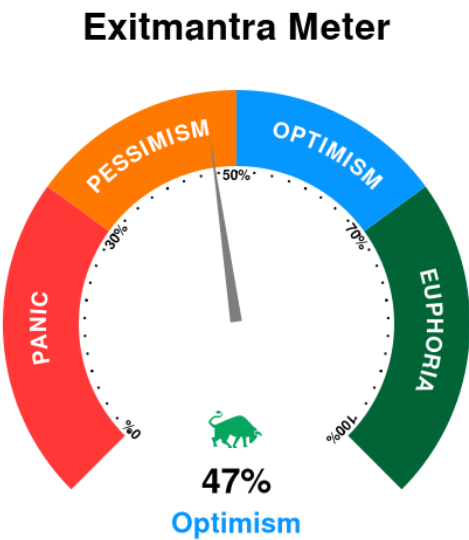
Portfolio Rating

- OUTPERFORMING ★★ ★
- PERFORMING ★★ ★
- NON PERFORMING ★★ ★

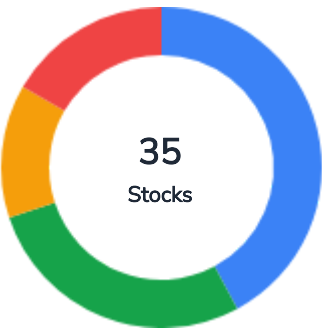
★ ★ ★

PERFORMING

Market Sentiment Meter

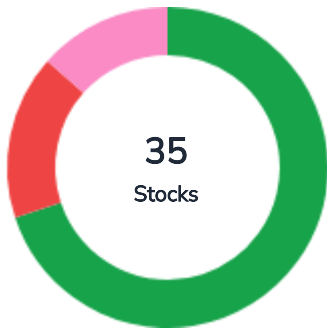


Portfolio Summary



👑 SUPER PERFORMERS		17,45,890 1.15% Allocation
Rating	Allocation %	Value
● Total ADD Value	42.16%	6,38,57,821
● Total HOLD Value	27.77%	4,20,61,168
● Total REPLACE Value	13.46%	2,03,91,071
● Total EXIT Value	16.62%	2,51,71,431

Stock Zone Classification



Bull Zone
69.92% of portfolio

19 Stocks



Bear Zone
16.62% of portfolio

9 Stocks



Pig Zone
13.46% of portfolio

7 Stocks

Sector Allocation

Automobile & Ancillaries

23.96% | 3,63,01,307.6

Consumer Durables

19.63% | 2,97,36,060

Finance

12.89% | 1,95,28,826

Telecom

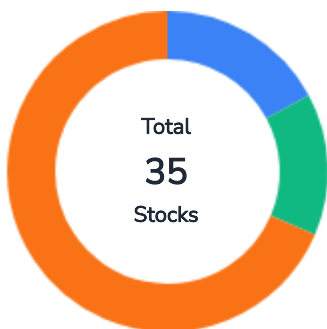
9.48% | 1,43,65,365.3

Healthcare

8.58% | 1,29,99,758.05

Market Cap Categorization

Market Cap In Percentage



Category

No. of Stocks

Allocation %

Value

● LARGE CAP

6

17.77%

2,69,24,281

● MID CAP

5

25.06%

3,79,62,950

● SMALL CAP



24

57.16%

8,65,94,261

Stock Specific Action Details

Stock Name	Market Cap	Sector	Allocation	Actions	Risk Meter	Exit Price	Current Value	P/L
Netweb Technologies India Ltd.	SMALL-CAP	Consumer Durables	16.25%	HOLD	N/A	3,700	2,46,10,560	8,75,568
Multi Commodity Exchange of India Ltd.	MID-CAP	Finance	11.55%	ADD	MODERATE	7,300	1,74,92,973	58,74,342
Ashok Leyland Ltd.	MID-CAP	Automobile & Ancillaries	9.89%	ADD	HIGH	95	1,49,77,020	17,61,560
Bharti Airtel Ltd.	LARGE-CAP	Telecom	9.48%	ADD	MODERATE	1,500	1,43,65,365.3	96,89,005
One Mobikwik Systems Ltd.	SMALL-CAP	IT	7.1%	EXIT	N/A	280	1,07,59,982.04	14,24,582
LT Foods Ltd.	SMALL-CAP	FMCG	4.04%	HOLD	LOW	380	61,27,355.45	20,98,366
Cummins India Ltd.	LARGE-CAP	Automobile & Ancillaries	3.98%	ADD	HIGH	2,500	60,34,560	19,93,560
NATCO Pharma Ltd.	SMALL-CAP	Healthcare	3.97%	REPLACE	LOW	780	60,15,248	16,36,848
Honeywell Automation India Ltd.	SMALL-CAP	Consumer Durables	3.38%	EXIT	N/A	35,000	51,25,500	25,500
HBL Engineering Ltd.	SMALL-CAP	Automobile & Ancillaries	3.1%	ADD	LOW	800	46,96,069.5	13,56,386
Maharashtra Seamless Ltd.	SMALL-CAP	Iron & Steel	2.88%	EXIT	N/A	650	43,62,222.55	-1,42,396
Oswal Pumps Ltd.	SMALL-CAP	Capital Goods	2.64%	REPLACE	N/A	690	40,05,670	-4,12,234
Ceat Ltd.	SMALL-CAP	Automobile & Ancillaries	2.55%	HOLD	MODERATE	3,000	38,64,000	4,60,100
Tata Motors Passenger Vehicles Ltd.	LARGE-CAP	Automobile & Ancillaries	2.28%	REPLACE	N/A	430	34,47,500	-5,52,500
Thyrocare Technologies Ltd.	SMALL-CAP	Healthcare	1.92%	REPLACE	LOW	430	29,14,448.85	-58,95,651
Bharat Heavy Electricals Ltd.	MID-CAP	Capital Goods	1.83%	HOLD	MODERATE	200	27,70,500	3,77,000
Aurobindo Pharma Ltd.	MID-CAP	Healthcare	1.54%	REPLACE	LOW	1,000	23,26,600	74,200
Parag Milk Foods Ltd.	SMALL-CAP	FMCG	1.35%	ADD	LOW	250	20,50,774.6	-2,76,729
All Time Plastics Ltd.	SMALL-CAP	Plastic Products	1.2%	HOLD	LOW	250	18,13,074.8	15,00,827
NCC Ltd.	SMALL-CAP	Infrastructure	1.08%	EXIT	N/A	200	16,37,945.3	-1,62,738
Rashtriya Chemicals & Fertilizers Ltd.	SMALL-CAP	Chemicals	0.92%	EXIT	N/A	140	13,95,600	3,95,600

Stock Name	Market Cap	Sector	Allocation	Actions	Risk Meter	Exit Price	Current Value	P/L
Acutaas Chemicals Ltd.	SMALL-CAP	Healthcare	0.84%	ADD	LOW	1,600	12,66,806	1,37,408
Castrol India Ltd.	SMALL-CAP	Automobile & Ancillaries	0.8%	REPLACE	N/A	200	12,04,949.2	-11,721
Bajaj Finance Ltd.	LARGE-CAP	Finance	0.78%	ADD	LOW	840	11,88,603	27,905
Hyundai Motor India Ltd.	LARGE-CAP	Automobile & Ancillaries	0.69%	HOLD	LOW	2,000	10,41,002.4	-22,846
Cartrade Tech Ltd.	SMALL-CAP	Automobile & Ancillaries	0.68%	HOLD	N/A	2,800	10,36,206.5	1,14,843
 eClerx Services Ltd.	SMALL-CAP	IT	0.59%	ADD	LOW	4,200	8,98,640	1,01,240
 Shriram Finance Ltd.	LARGE-CAP	Finance	0.56%	ADD	MODERATE	560	8,47,250	47,250
Finolex Industries Ltd.	SMALL-CAP	Plastic Products	0.55%	EXIT	N/A	180	8,26,850	76,850
BlackBuck Ltd.	SMALL-CAP	Logistics	0.53%	HOLD	N/A	640	7,98,468.75	42,394
Aarti Pharmalabs Ltd.	SMALL-CAP	Healthcare	0.31%	REPLACE	N/A	740	4,76,655.2	-1,24,856
Jubilant Foodworks Ltd.	MID-CAP	FMCG	0.26%	EXIT	N/A	650	3,95,857	-52,283
V.I.P. Industries Ltd.	SMALL-CAP	FMCG	0.23%	EXIT	N/A	390	3,51,950	6,950
PCBL Chemical Ltd.	SMALL-CAP	Chemicals	0.21%	EXIT	N/A	360	3,15,524	-88,476
South Indian Bank Ltd.	SMALL-CAP	Bank	0.03%	ADD	MODERATE	28	39,760	2,000

Top Performing Stocks

Take a look at ExitMantra Super Performer Stocks!

[➤ View Stocks](#)

Observations

1. **Steady progress** — keep going. Your portfolio is **Performing**, but focused action is needed to move toward outperformance. We recommend acting on the **'EXIT'** and **'REPLACE'** suggestions to elevate your results.
2. There are **15** stocks with less than 1% allocation, totaling **1,20,84,122.05**. Consider reallocating these positions, as their potential upside will not significantly impact overall portfolio performance. We recommend holding **not more than 21 stocks** in your portfolio.
3. Your portfolio is **highly weighted toward Small-Caps**, which offer strong growth potential but also elevate risk. We recommend adding Large-Caps to provide balance and protect downside risk.
4. Your portfolio's **sector allocation is highly concentrated**, with 23.96% in **Automobile & Ancillaries**. This creates dependency on one sector's performance. Diversifying across multiple sectors can reduce concentration risk and improve portfolio stability.
5. 🏆 **Super Performers** — Shriram Finance Ltd. and eClerx Services Ltd. excelling in **Price, Profits, and Performance**. Continue tracking upcoming Super Performers to further strengthen your portfolio.



For a personalized report discussion, schedule a call or call us at **+91 99134 13412**.

 [Schedule a call](#)


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