

Invest in India's

TURNAROUND BUSINESS

We are Turtle:

Turtle is a Symbol of **Wealth & Longevity**, at Turtle we think **“Beyond Profits”** i.e., **Long term wealth creation** and we are **“Turtle - Fast and Consistent,** not Tortoise – Slow & Steady”

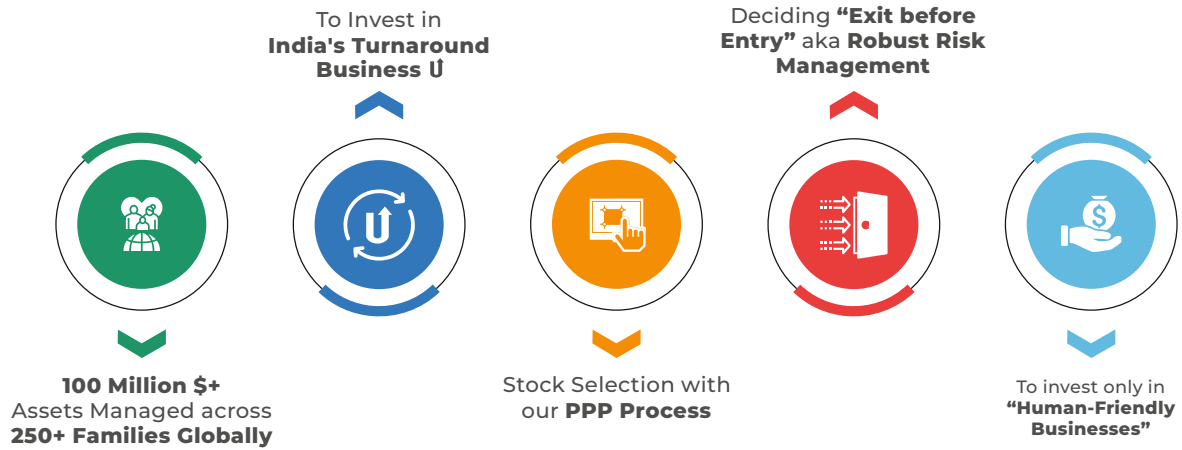
Core Ideology



Why Name Turtle?



Top 5 Reasons to Choose Us



Portfolio Management Team



God
(Chief Result Officer)



Rohan Mehta
(CEO & Portfolio Manager)



Vibhati Arya Gandhi
(C.O.O)



Hardik Gandhi
(Chief Investment Officer)



Ayushi Agrawal
(Sr. Research Analyst)



Sachi Shah
(Sr. Research Analyst)



Sejal Chitroda
(Service Manager)

Know More 

Turtle's Investment Sutras



"Investing in Turnaround Businesses U where Value > Price with Robust Risk Management"



"Secret Sauce = Pyramiding Profits > = Exiting in Loss"



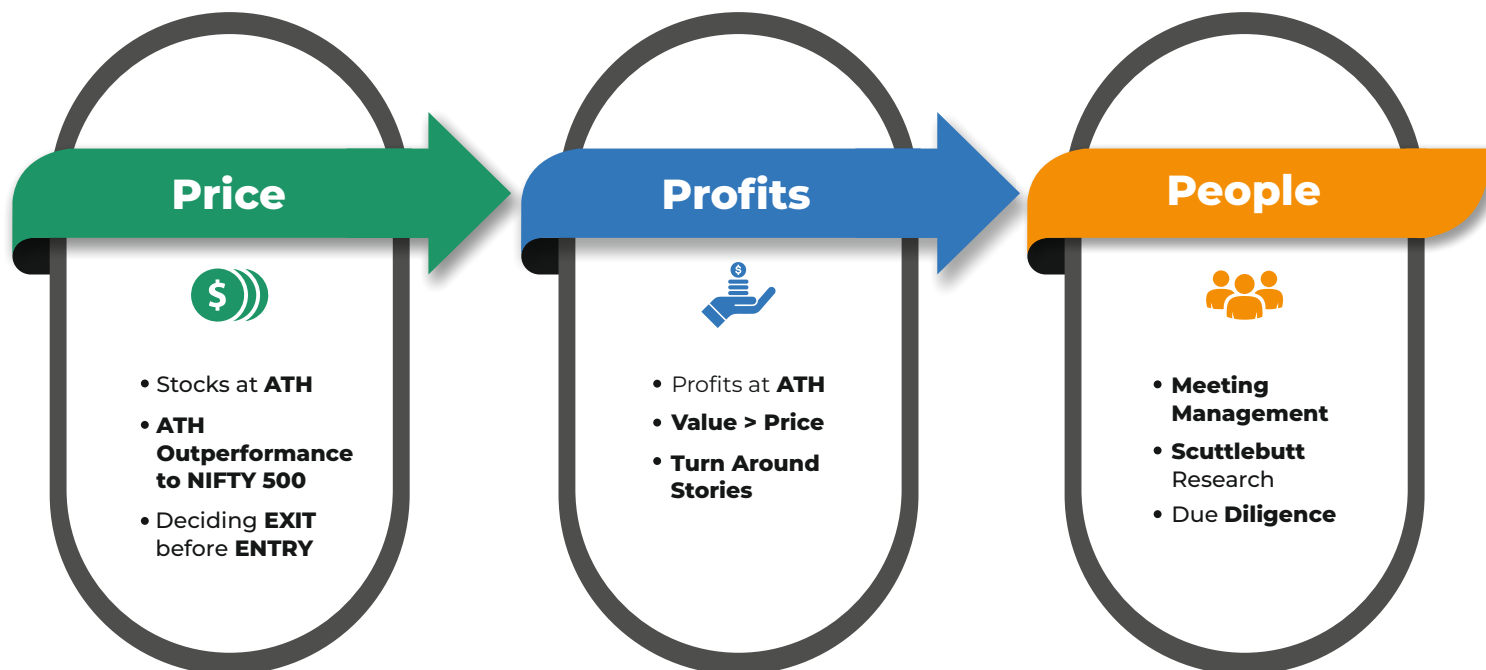
"IS > IF Investing Process"



"Deciding EXIT before we Enter"

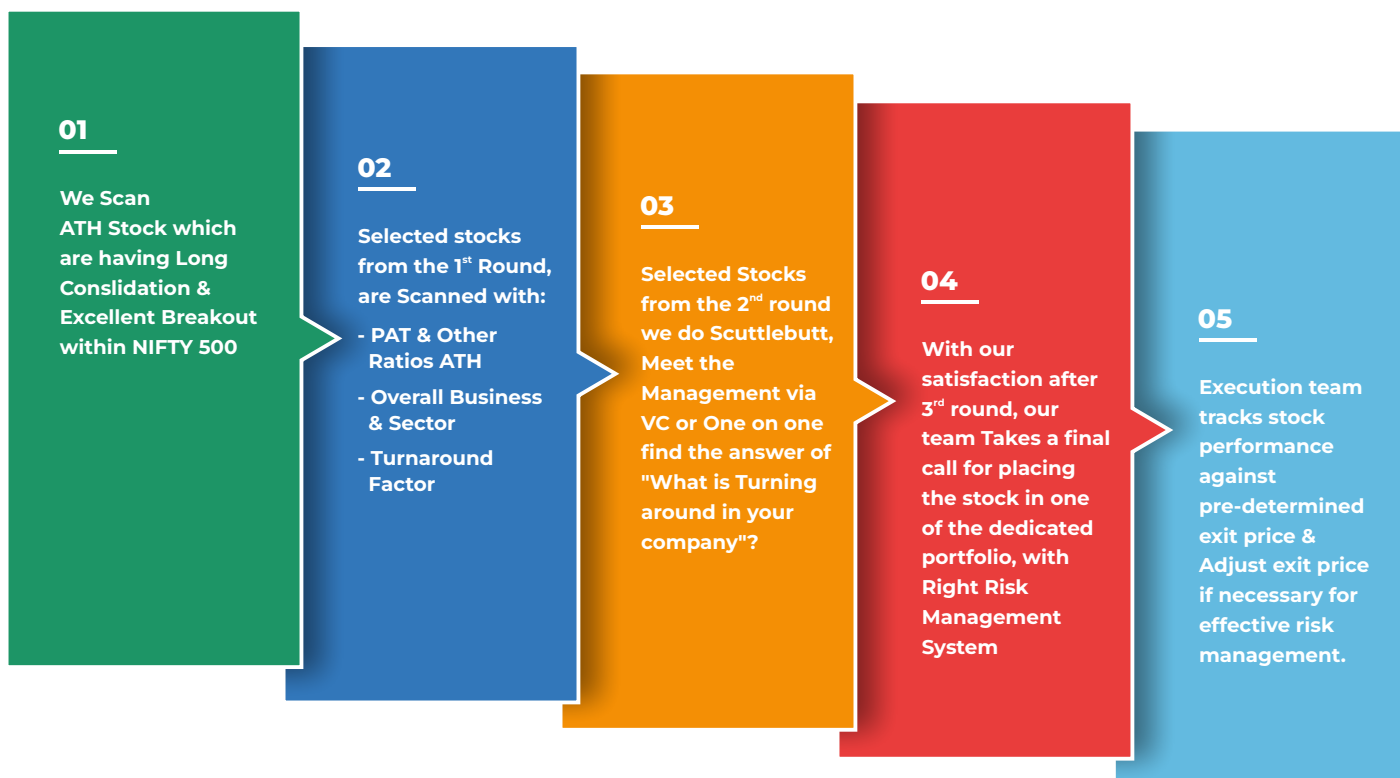
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PPP Investment Process







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Turtle's Research Process



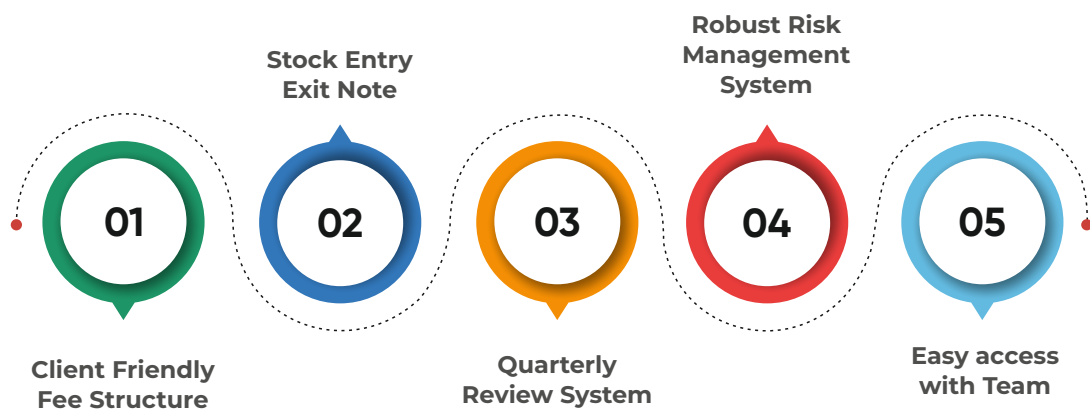
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Product & services:

 PMS - 212° WEALTH MANTRA KNOW MORE	 PMS - 212° GROWTH MANTRA KNOW MORE	 PORTFOLIO REVIEW SERVICE KNOW MORE	 FAMILY OFFICE MANAGEMENT KNOW MORE
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What makes us different?

With all the same qualities as other PMS facilities,
Our PMS has **1° DIFFERENCE WITH OUR TOP 5 SERVICES:**



Fee Structure

Management Fees	Investments Below 1 Cr.	Investment above 1 Cr.
Fixed Fees	2% Per Annum on Average Fund Value	1% Per Annum on Average Fund Value
Performance Fees	Nil	10% Profit Sharing at every redemption. Fixed Fees charged will be adjusted against Profit sharing amount.

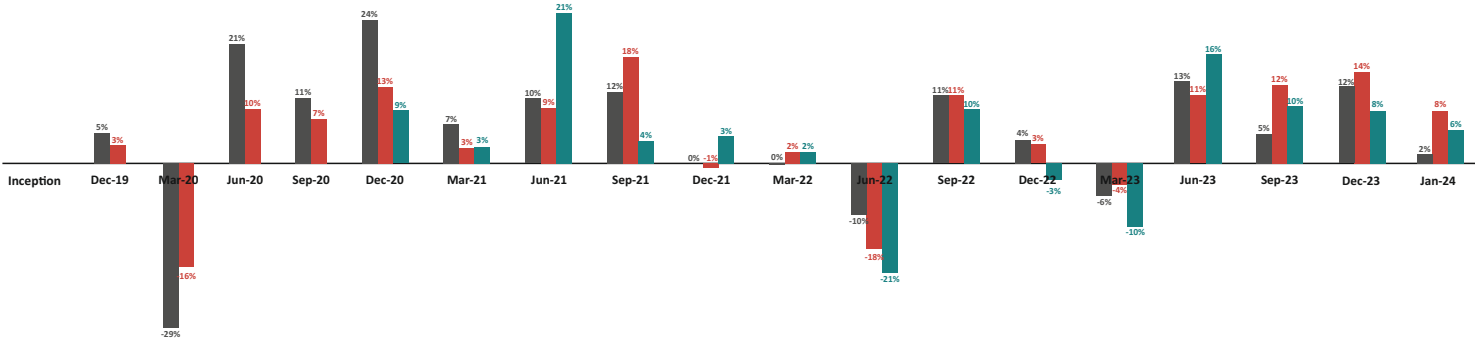
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Our Wealth Stories

Our Fund's Performance

Turtle Wealth PMS vs S&P BSE 500 TRI

■ Benchmark - S&P BSE 500 TRI ■ 212° Wealth Mantra ■ 212° Growth Mantra



Performance(TWRR)	1 Month	3 Month	6 Month	1 Year	3 Year (CAGR)	Alpha	CAGR
212° Growth Mantra PMS Fund	6.11%	19.02%	21.40%	36.62%	15.43%	-0.51	15.97%
212° Wealth Mantra PMS Fund	7.82%	24.46%	29.39%	46.71%	24.09%	-0.08	19.17%
Benchmark - S&P BSE 500 TRI	1.92%	17.88%	16.20%	33.42%	21.87%	0.00	20.12%

*Performance Data is as on Jan, 31 2024. | Figures are exclusive of Fees, Taxes and other charges, Returns are calculated on quarterly basis. | Past performance does not guarantee future returns. | SEBI Reg No: INP000006758 | For more details please visit <https://turtlewealth.in/>

Achievements & Insights



Achievements



Podcast



Blogs



Video



Media
Coverage

10 Reasons WHY you should NOT Invest with Turtle

- 01 If your investment horizon is **lesser than 2100 Days**, you should not invest
- 02 If you can't see your portfolio **Down by 21%**, you should not invest
- 03 If you expect **High returns before 1000 days of investment**, you should not invest.
- 04 If you have **taken loan/bank CC and doing investments** to get the difference of returns, you should not invest.
- 05 If your **love for Profits is higher than the Process or Quality of Business** we have invested, you should not invest.
- 06 If you expect we will **ALWAYS be in profits and ALWAYS outperform the benchmark**, you should not invest.
- 07 If you can't wait for last **20% of the time for 80% of the returns**, you should not invest
- 08 If you expect we will always **outperform Interest rates every month, and every year there would be profits**, you should not invest.
- 09 If you are going to **continuously compare Our Portfolio with others or different Asset class**, you should not invest.
- 10 If any of this point **you don't agree**, on a serious note you should not invest with us

Disclaimer: Investments in securities are subject to market risk and there is no assurance or guarantee of the objectives of the Portfolio being achieved or safety of corpus. Past performance does not guarantee future performance. Investors must keep in mind that the mentioned statements/presentation cannot disclose all the risks and characteristics. Investors are requested to read and understand the investment strategy and take into consideration all the risk factors including the financial condition, suitability to risk-return profile, & the like and take professional advice before investing. Portfolio Manager: Turtle Wealth Management Pvt.

For detailed Regulatory Disclosures 